

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| MERCY HOSPITAL, IOWA CITY, IOWA, <i>et al.</i> , |) | |
| |) | Case No. 23-00623 (TJC) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' AMENDED SCHEDULES
OF ASSETS AND LIABILITIES**

Mercy Hospital, Iowa City, Iowa ("Mercy Hospital") and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors" and each, a "Debtor"), with assistance of their advisors, are filing their *Amended Schedules of Assets and Liabilities* (the "Amended Schedules") in the United States Bankruptcy Court for the Northern District of Iowa (the "Court") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1009(a) of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules").

These Amended Schedules only amend the *Schedules of Assets and Liabilities* that were previously filed on behalf of Debtor Mercy Hospital [Case No. 23-00623, Docket No. 135] and Debtor Mercy Services Iowa City, Inc. [Case No. 23-00624, Docket No. 9] (collectively, the "Original Schedules") to the extent indicated on the Amended Schedules by the use of red box stating "ADDITION" next to an entry. In other words, each entry in the Amended Schedules that has a red box stating "ADDITION" next to it amends the previous item in the Original Schedules. Any entry that does not have a red box stating "ADDITION" next to it or that is not included in the Amended Schedules shall remain as stated in the Original Schedules.

For the avoidance of doubt, the Amended Schedules only include pages from official form 206 that include entries that are being amended.

These *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Amended Schedules* (collectively, the "Amended Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Amended Schedules. The Amended Global Notes should be referred to, considered, and reviewed in connection with any review of the Amended Schedules. For the avoidance of doubt, the Global Notes (as defined in the Original Schedules) continue to govern to the extent not otherwise set forth herein. The exclusion of a provision originally included on the Global Notes is not a waiver of such provision.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether

negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against any Debtor for damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

General Comments

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Amended Schedules; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Amended Schedules from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“Claim”) description or designation; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Amended Schedules as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or potential for avoidance of any Claim. Any failure to designate a Claim in the Amended Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the applicable Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Amended Schedules shall constitute a waiver of rights with respect to each Debtor’s Chapter 11 Case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Amended Schedules except as may be required by applicable law.
2. **Basis of Presentation.** The Amended Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to reconcile to the financial statements previously distributed to lenders, major creditors, or various equity holders on an intermittent basis. It should also be noted that the Debtors use a consolidated cash management system through which the Debtors pay substantially all liabilities and expenses.

James R. Porter, the Debtors’ chief financial officer, has signed each of the Amended Schedules. Mr. Porter is an authorized signatory for the Debtors. In reviewing and signing the Amended Schedules, Mr. Porter has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr.

Porter has not (and could not have) personally verified the accuracy of each statement and representation contained in the Amended Schedules, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

3. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Amended Schedules, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to change the characterization, classification, recategorization or redesignation or to add or delete items reported in the Amended Schedules at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more of the Amended Schedules, one or more Statement questions, even if incorrectly placed, shall be deemed to be disclosed in the correct Amended Schedule.
4. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. Dollars.
5. **Causes of Action.** Despite making reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Amended Schedules, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") it may have, and neither these Amended Global Notes nor the Amended Schedules shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
6. **Unsecured Claims.** Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws. In addition, certain of the claims owing to various taxing authorities to which any Debtor may be liable may be subject to ongoing audits. The Debtors reserve the right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to Bankruptcy Code section 507. The claims of individual creditors for, among other things, goods, products, services, or taxes

are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to any Debtor. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and or setoffs with respect to the same.

7. **Global Notes Control.** In the event that the Amended Schedules differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Schedules

Schedule A/B – Real and Personal Property

Schedule A/B, Part 11, Items 74 and 75 – Causes of Action and Other Claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

Schedule E/F – Creditors Holding Unsecured Claims

Part 1: The claims listed on Schedule E/F (Part 1) arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all of such dates are included for each Claim. To the best of the Debtors' knowledge, all Claims listed on Schedule E/F arose or were incurred before the Petition Date.

The Debtors reserve the right to assert that any Claim listed on Schedule E/F does not constitute a priority claim under the Bankruptcy Code.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

The Debtors have exercised their commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a complete understanding of the unsecured debts of the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanics,' materialmens,' or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain claims listed on Schedule E/F, Part 2 may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

With regard to the scheduled pension claim, the Debtors and their Advisors have researched and reviewed payroll and pension plan contribution activities. The pension claim records are designated as unliquidated because the amount of claims pensions have in the bankruptcy case will be dependent on a number of variables, including actuarial estimates and whether administration of the pension plan will continue following the effective date of a plan

Schedule G – Executory Contracts and Unexpired Leases

Although the Debtors made diligent efforts to identify contracts and unexpired leases as executory within the scope of Bankruptcy Code section 365 and to attribute an executory contract to its rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, as well as the named parties to any and all executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of the Chapter 11 Cases. The Debtors also reserve the right to assert or dispute that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, each Debtor reserves all of its rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement). Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments, and agreements that may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps, and other miscellaneous agreements. Such agreements, if any, are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings.

*** * * END OF AMENDED GLOBAL NOTES * * ***

*** * * AMENDED SCHEDULES BEGIN ON FOLLOWING PAGE * * ***

Fill in this information to identify the case:

Debtor Mercy Hospital, Iowa City, IowaUnited States Bankruptcy Court for the: Northern District of IowaCase number
(if known) 23-00623☒ Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

The records contained herein are additions to the original Schedules of Assets and Liabilities filed on August 21, 2023

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

NOT APPLICABLE

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

UNDETERMINED

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

UNDETERMINED

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

NOT APPLICABLE

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

NOT APPLICABLE

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

UNKNOWN

4. **Total liabilities**

Lines 2 + 3a + 3b

UNKNOWN

Fill in this information to identify the case:

Debtor Mercy Hospital, Iowa City, IowaUnited States Bankruptcy Court for the: Northern District of IowaCase number
(if known) 23-00623☒ Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. CASH ON HAND****3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS**
(IDENTIFY ALL)**4. OTHER CASH EQUIVALENTS****5 Total of Part 1.**
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE
TOTAL TO LINE 80.

NOT APPLICABLE

Part 2: DEPOSITS AND PREPAYMENTS**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☐ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES,
INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

| | | |
|---|---|---|
| 9 | Total of Part 2. ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81. | NOT APPLICABLE |
| Part 3: ACCOUNTS RECEIVABLE | | |
| 10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE? <input type="checkbox"/> No. Go to Part 4. <input type="checkbox"/> Yes. Fill in the information below. | | |
| | | Current value of debtor's interest |
| 11. ACCOUNTS RECEIVABLE | | |
| 12 | Total of Part 3. CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82. | NOT APPLICABLE |
| Part 4: INVESTMENTS | | |
| 13. DOES THE DEBTOR OWN ANY INVESTMENTS? <input type="checkbox"/> No. Go to Part 5. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | |
| | | Valuation method used for current value Current value of debtor's interest |
| 14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1 NAME OF FUND OR STOCK: | | |
| 15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE | | |
| Name of entity % of ownership | | |
| 15.1. | CAPTIS MERCY HOSPITAL | 100% |
| | | ADDITION |
| 15.2. | MERCY HOSPITAL GUILD | 100% |
| | | ADDITION |
| 15.3. | MERCY OF IOWA CITY REGIONAL PHO | UNDETERMINED % |
| | | ADDITION |
| 15.4. | MERCY OUTREACH IOWA CITY, INC. | 100% |
| | | ADDITION |
| 16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1 DESCRIBE: | | |
| 17 | Total of Part 4. ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83. | UNDETERMINED |
| Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS | | |
| 18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)? <input type="checkbox"/> No. Go to Part 6. <input type="checkbox"/> Yes. Fill in the information below. | | |

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|--|---|------------------------------------|
| 19. RAW MATERIALS | | | | |
| 20. WORK IN PROGRESS | | | | |
| 21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE | | | | |
| 22. OTHER INVENTORY OR SUPPLIES | | | | |
| 23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84. | | | | NOT APPLICABLE |
| 24. Is any of the property listed in Part 5 perishable? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____ | | | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND) | | | | |
| 27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below. | | | | |
| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 28. CROPS—EITHER PLANTED OR HARVESTED | | | | |
| 29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH | | | | |
| 30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES) | | | | |
| 31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED | | | | |
| 32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6 | | | | |
| 33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85. | | | | NOT APPLICABLE |
| 34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. OFFICE FURNITURE | | | |
| 40. OFFICE FIXTURES | | | |
| 41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE | | | |
| 42. COLLECTIBLES EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES <i>EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES</i> | | | |
| 43. Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86. | | | NOT APPLICABLE |

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- ☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES | | | |
| 48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS</i> | | | |
| 49. AIRCRAFT AND ACCESSORIES | | | |
| 50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT) | | | |
| 51. Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87. | | | NOT APPLICABLE |

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

☐ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

56. **Total of Part 9.**
ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?

☐ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS

61. INTERNET DOMAIN NAMES AND WEBSITES

62. LICENSES, FRANCHISES, AND ROYALTIES

63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS

64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY

65. GOODWILL

66. **Total of Part 10.**
ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.

NOT APPLICABLE

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. NOTES RECEIVABLE

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

ADDITION

74.1. THE CHARTIS GROUP LLC

Nature of claim IMPLEMENTATION OF THE EMR

Amount requested UNLIQUIDATED

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

78. Total of Part 11.

ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property

Current value of
personal property

Current value of real
property

80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.

81. Deposits and prepayments. Copy line 9, Part 2.

82. Accounts receivable. Copy line 12, Part 3.

83. Investments. Copy line 17, Part 4.

UNDETERMINED

| | | | |
|---|--|--------|--------------|
| 84. Inventory. Copy line 23, Part 5. | | | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | | | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | | | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | | | |
| 88. Real property. Copy line 56, Part 9. → | | | N/A |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | | | |
| 90. All other assets. Copy line 78, Part 11. | | + | UNDETERMINED |
| 91. Total. Add lines 80 through 90 for each column.....91a. | | \$0.00 | + 91b. N/A |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | | \$0.00 |

Fill in this information to identify the case:

Debtor Mercy Hospital, Iowa City, Iowa

United States Bankruptcy Court for the: Northern District of Iowa

Case number
(if known) 23-00623

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No.
☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

ADDITION

3.1 Nonpriority creditor's name and mailing address

MERCY HOSPITAL, IOWA CITY, IOWA EMPLOYEE'S
PENSION PLAN

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

PENSION

Is the claim subject to offset?

- ☒ No
☐ Yes

UNKNOWN

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | | |
|---|-----|---|------------------------|
| | | | Total of claim amounts |
| 5a. Total claims from Part 1 | 5a. | | NOT APPLICABLE |
| | | | |
| 5b. Total claims from Part 2 | 5b. | + | UNKNOWN |
| | | | |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | | UNKNOWN |

Fill in this information to identify the case:

Debtor Mercy Hospital, Iowa City, Iowa

United States Bankruptcy Court for the: Northern District of Iowa

Case number 23-00623
(if known)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.1 **State what the contract or lease is for and the nature of the debtor's interest** 2014 HOSPITAL MASTER AGREEMENT AMERICAN COLLEGE OF CARDIOLOGY FOUNDATION
ATTN GENERAL COUNSEL
2400 N ST, NW
WASHINGTON, DC 20037

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.2 **State what the contract or lease is for and the nature of the debtor's interest** PRICING AGREEMENT APPLIED MEDICAL DISTRIBUTION CORP
PO BOX 3511
CAROL STREAM, IL 60132-3511

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.3 **State what the contract or lease is for and the nature of the debtor's interest** AQUITY SOLUTIONS, LLC MASTER AGREEMENT APRIL 04, 2023 AQUITY SOLUTIONS, LLC
ATTN: CEO
125 EDINBURGH S. DRIVE
STE 310
CARY, NC 27511

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.4 **State what the contract or lease is for and the nature of the debtor's interest** AQUITY SOLUTIONS, LLC MASTER AGREEMENT APRIL 04, 2023 AQUITY SOLUTIONS, LLC
ATTN: GENERAL COUNSEL
125 EDINBURGH S. DRIVE
STE 310
CARY, NC 27511

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.5 State what the contract or lease is for and the nature of the debtor's interest ASPEN AMER. INS. CO. BOND U38301 ASPEN AMERICAN INSURANCE COMPANY (SURETY)
175 CAPITAL BLVD
ROCKY HILL, CT 06067

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.6 State what the contract or lease is for and the nature of the debtor's interest AVASURE PROPOSAL MARCH 09, 2023 AVASURE
5801 SAFETY DRIVE NE
BELMONT, MI 49306

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.7 State what the contract or lease is for and the nature of the debtor's interest ADVANTAGE VISION PLAN RENEWAL DTD 9/9/2005 AVESIS INC
10324 S DOLFIELD RD
OWINGS MILLS, MD 21117

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.8 State what the contract or lease is for and the nature of the debtor's interest ADVANTAGE VISION PLAN RENEWAL DTD 9/9/2005 AVESIS INC
10324 S DOLFIELD RD
OWINGS MILLS, MD 21117

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.9 State what the contract or lease is for and the nature of the debtor's interest ADVANTAGE VISION PLAN RENEWAL DTD 9/9/2005 AVESIS INC
3724 N 3RD ST, STE 300
PHOENIX, AZ 85012

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.10 State what the contract or lease is for and the nature of the debtor's interest ADVANTAGE VISION PLAN RENEWAL DTD 9/9/2005 AVESIS INC 3724 N 3RD ST, STE 300 PHOENIX, AZ 85012

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.11 State what the contract or lease is for and the nature of the debtor's interest VISION PLAN POLICY NO. VC-16,22,23 AVESIS 3724 N 3RD ST, STE 300 PHOENIX, AZ 85012

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.12 State what the contract or lease is for and the nature of the debtor's interest RELIEF PHYSICIAN EMPLOYMENT AGREEMENT BANH, LUONG, MD ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.13 State what the contract or lease is for and the nature of the debtor's interest BIOMERIEUX SERVICE AGREEMENT QUOTATION JANUARY 19, 2023 BIOMERIEUX 1201 S 4800 W SALT LAKE CITY, UT 84104

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.14 State what the contract or lease is for and the nature of the debtor's interest MASTER CONSULTING AGREEMENT BRUNDAGE MEDICAL GROUP LLC ATTN PATRICIA BRUNDAGE, CHIEF ADMIN OFFICER 6160 CENTRAL AVE, STE 300 SAINT PETERSBURG, FL 33707

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.15 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT #2 TO SERVICES AGREEMENT CADIENT LLC
ATTN CFO
1010 SYNC ST, STE 150
MORRISVILLE, NC 27560

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.16 **State what the contract or lease is for and the nature of the debtor's interest** CASSLING DIAGNOSTIC IMAGING, INC.
D/B/A CASSLING PROPOSAL JULY 19, 2023 CASSLING DIAGNOSTIC IMAGING, INC. D/B/A CASSLING
13810 FNB PKWY
STE 200
OMAHA, NE 68154

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.17 **State what the contract or lease is for and the nature of the debtor's interest** MAINTENANCE AGREEMENT CBORD GROUP INC, THE
950 DANBY RD, STE 100C
ITHACA, NY 14850

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.18 **State what the contract or lease is for and the nature of the debtor's interest** CUSTOMER AGREEMENT CEGA INNOVATIONS LLC
320 S PHILLIPS AVE, STE 201
SIOUX FALLS, SD 57104

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.19 **State what the contract or lease is for and the nature of the debtor's interest** DAIKIN APPLIED AMERICAS, INC.
SERVICE AND REPAIR QUOTE APRIL 27, 2023 DAIKIN APPLIED AMERICAS, INC.
24827 NETWORK PLACE
CHICAGO, IL 60673

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.20 **State what the contract or lease is for and the nature of the debtor's interest** DATA POWER TECHNOLOGY GROUP PROPOSAL MARCH 03, 2023 DATA POWER TECHNOLOGY GROUP 3041 JUSTIN DR DES MOINES, IA 50322

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.21 **State what the contract or lease is for and the nature of the debtor's interest** DATA POWER TECHNOLOGY GROUP PROPOSAL MARCH 03, 2023 DATA POWER TECHNOLOGY GROUP 3041 JUSTIN DR DES MOINES, IA 50322

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.22 **State what the contract or lease is for and the nature of the debtor's interest** INDEPENDENT CONTRACTOR AGREEMENT EMMONS, ETHAN, MD ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.23 **State what the contract or lease is for and the nature of the debtor's interest** PROFESSIONAL SERVICES AGREEMENT EMMONS, ETHAN, MD ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.24 **State what the contract or lease is for and the nature of the debtor's interest** CLOUD & MANAGED SERVICES - VIRTUAL EXCHANGE ENCOMPASS IOWA LLC 1229 1ST AVE SE CEDAR RAPIDS, IA 52402

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.25 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT - DATED AS OF: OCTOBER 27, 2020 EVERBANK N.A. (GE HFS, LLC)
F/K/A TIAA FSB, C/O J. ELLSWORTH SUMMERS, JR., ESQ
BURR & FORMAN LLP
50 N. LAURA STREET, SUITE 3000
JACKSONVILLE, FL 32202

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.26 **State what the contract or lease is for and the nature of the debtor's interest** VISION PROGRAM AGREEMENT EYE PHYSICIANS AND SURGEONS LLP
2629 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.27 **State what the contract or lease is for and the nature of the debtor's interest** GALEN HEALTH ARCHIVING WORK AGREEMENT FULLY EXECUTED GALEN HEALTHCARE SOLUTIONS INC
PO BOX 95757
CHICAGO, IL 60694-5757

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.28 **State what the contract or lease is for and the nature of the debtor's interest** GALENMSA MIC 2021 GALEN HEALTHCARE SOLUTIONS INC
PO BOX 95757
CHICAGO, IL 60694-5757

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.29 **State what the contract or lease is for and the nature of the debtor's interest** MERCYONE MULTIPLE SYSTEMS TO ALLSCRIPTS SUNRISE CONVERSION SOW30MAR21 GALEN HEALTHCARE SOLUTIONS INC
PO BOX 95757
CHICAGO, IL 60694-5757

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.30 **State what the contract or lease is for and the nature of the debtor's interest** GALEN HEALTHCARE SOLUTIONS, INC. ENGAGEMENT PROPOSAL MARCH 30, 2021 GALEN HEALTHCARE SOLUTIONS, INC. PO BOX 36715 GROSSE POINTE PARK, MI 48236

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.31 **State what the contract or lease is for and the nature of the debtor's interest** GALEN HEALTHCARE SOLUTIONS, INC. MASTER AGREEMENT MARCH 29, 2021 GALEN HEALTHCARE SOLUTIONS, INC. PO BOX 36715 GROSSE POINTE PARK, MI 48236

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.32 **State what the contract or lease is for and the nature of the debtor's interest** GALEN HEALTHCARE SOLUTIONS, INC. SERVICE AGREEMENT APRIL 14, 2021 GALEN HEALTHCARE SOLUTIONS, INC. PO BOX 36715 GROSSE POINTE PARK, MI 48236

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.33 **State what the contract or lease is for and the nature of the debtor's interest** PHYSICIAN EMPLOYMENT AGREEMENT GILLESPIE, JOSEPH, MD ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.34 **State what the contract or lease is for and the nature of the debtor's interest** ADULT HOSPITALIST PROGRAM PHYSICIAN EMPLOYMENT AGREEMENT HANAK, VIKTOR, MD ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.35 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO EMPLOYMENT AGREEMENT HANAK, VIKTOR, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.36 **State what the contract or lease is for and the nature of the debtor's interest** HEALTHCARE LOGISTICS STAINLESS STEEL BENCH-NONSTOCK ONLY HEALTHCARE LOGISTICS
ATTN: ARHEALTHCARE.COM
PO BOX 400
CIRCLEVILLE, OH 43113-0400

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.37 **State what the contract or lease is for and the nature of the debtor's interest** 20180129 TRUST FUND AGREEMENT FULLY EXECUTED HILLS BANK & TRUST COMPANY
131 MAIN ST
HILLS, IA 52235-7777

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.38 **State what the contract or lease is for and the nature of the debtor's interest** PHYSICIAN EMPLOYMENT AGREEMENT HUSTON, CRAIG, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.39 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO EMPLOYMENT AGREEMENT IGNACIO, RAMON L, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.40 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO EMPLOYMENT AGREEMENT IGNACIO, RAMON L, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.41 **State what the contract or lease is for and the nature of the debtor's interest** FIRST AMENDMENT TO EMPLOYMENT AGREEMENT IGNACIO, RAMON L, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.42 **State what the contract or lease is for and the nature of the debtor's interest** PHYSICIAN EMPLOYMENT AGREEMENT IGNACIO, RAMON L, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.43 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT INFECTIOUS DISEASE PHYSICIANS OF IOWA CITY

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.44 **State what the contract or lease is for and the nature of the debtor's interest** LEASE AGREEMENT INFECTIOUS DISEASE PHYSICIANS OF IOWA CITY

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.45 **State what the contract or lease is for and the nature of the debtor's interest** SERVICE QUOTE FOR FACILITATION OF PURCHASE ORDERS INTUITIVE SURGICAL INC
CUSTOMER SERVICE CENTER
1020 KIFER ROAD
SUNNYVALE, CA 94086

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.46 **State what the contract or lease is for and the nature of the debtor's interest** JAVA HOUSE COFFEE ROASTERS
EQUIPMENT - COFFEE SERVICE
AGREEMENT JUNE 16, 2023 JAVA HOUSE COFFEE ROASTERS
350 HERKY ST
NORTH LIBERY, IA 52317

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.47 **State what the contract or lease is for and the nature of the debtor's interest** PATIENT TRANSFER AGREEMENT DTD
5/26/2016 LANTERN PARK NURSING & REHAB CENTER
2200 OAKDALE RD
CORALVILLE, IA 52241

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.48 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT 1 TO THE SIFTER
CONCIERGE CLEANUP AGREEMENT LEGAL SIFTER INC
D/B/A LEGALSIFTER INC
1918 SMALLMAN ST
PITTSBURGH, PA 15222

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.49 **State what the contract or lease is for and the nature of the debtor's interest** CONCIERGE CLEANUP AGREEMENT LEGAL SIFTER INC
D/B/A LEGALSIFTER INC
1918 SMALLMAN ST
PITTSBURGH, PA 15222

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.50 **State what the contract or lease is for and the nature of the debtor's interest** CONCIERGE CLEANUP AGREEMENT LEGAL SIFTER INC
D/B/A LEGALSIFTER INC
ATTN CEO
1251 WATERFRONT PL, STE 200
PITTSBURGH, PA 15222

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.51 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT FOR IMPLEMENTATION OF ANALYTIXS ALLPAYOR SYSTEM MC ANALYTIXS INC
12615 ASHFORD HILLS
HOUSTON, TX 77077

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.52 **State what the contract or lease is for and the nature of the debtor's interest** EMPLOYMENT AGREEMENT 11/27/2017 MCCOY, JAMES G, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.53 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK 2020-3 MEDICAL RECORD ASSOCIATES LLC
ATTN CHRISTY MATHESON
103 CENTRAL ST, STE A
WELLESLEY, MA 02482

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.54 **State what the contract or lease is for and the nature of the debtor's interest** REIMBURSEMENT SERVICES AGREEMENT MEDICAL REIMBURSEMENTS OF AMERICA INC
ATTN MARK TALLEY, CEO
6840 CAROTHERS PKWY, STE 150
FRANKLIN, TN 37067

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.55 **State what the contract or lease is for and the nature of the debtor's interest** MEPS REAL-TIME, INC. D/B/A INTELLIGUARD SUBSCRIPTION AGREEMENT AUGUST 04, 2023 MEPS REAL-TIME, INC. D/B/A INTELLIGUARD
ATTN: THOMAS KONING
6451 EL CAMINO REAL
CARLSBAD, CA 92009

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.56 **State what the contract or lease is for and the nature of the debtor's interest** PROFESSIONAL SERVICES AGREEMENT MERCY HOSPITAL, CEDAR RAPIDS, IOWA (D/B/A MERCY MEDICAL CENTER CEDAR RAPIDS IOWA)
ATTN PRESIDENT AND CEO
701 10TH ST SE
CEDAR RAPIDS, IA 52403

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.57 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT FOR THE PURCHASE OF MERIDIAN PRODUCTS MERIDIAN BIOSCIENCE CORPORATION
ATTN VP OF GLOBAL SALES
3471 RIVER HILLS DR
CINCINNATI, OH 45244

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.58 **State what the contract or lease is for and the nature of the debtor's interest** AMENDED AND RESTATED PARTICIPATING MEMBER DESIGNATION FORM NEOGENOMICS LABORATORIES INC
ATTN GENERAL COUNSEL
12701 COMMONWEALTH DR, STE 9
FORT MYERS, FL 33913

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.59 **State what the contract or lease is for and the nature of the debtor's interest** PHYSICIAN ANESTHESIA CARE OF IOWA CITY, P.C. PHYSICIAN ANESTHESIA CARE OF IOWA CITY PC
ATTN ANGELA THOMPSON, MD, PRESIDENT
540 E JEFFERSON ST
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.60 **State what the contract or lease is for and the nature of the debtor's interest** PROGRESSIVE REHAB OPERATING AGREEMENT PROGRESSIVE REHABILITATION ASSOCIATES LLC
ATTN ADAM CALONDER
540 E JEFFERSON ST
IOWA CITY, IA 52246

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.61 **State what the contract or lease is for and the nature of the debtor's interest** RADIOLOGY DEPARTMENT-RADIOLOGY SERVICES AGREEMENT RADIOLOGIC MEDICAL SERVICES PC
ATTN PRESIDENT
2769 HEARTLAND DR, STE 307
CORALVILLE, IA 52241

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.62 **State what the contract or lease is for and the nature of the debtor's interest** TERMS OF SERVICE RADIOLOGIC MEDICAL SERVICES PC
ATTN PRESIDENT
2769 HEARTLAND DR, STE 307
CORALVILLE, IA 52241

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.63 **State what the contract or lease is for and the nature of the debtor's interest** REVOLOGY SOW#1 REVOLOGY INC
ATTN CHIEF FINANCIAL OFFICER
201 E WASHINGTON ST, UNIT 1302
IOWA CITY, IA 52240

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.64 **State what the contract or lease is for and the nature of the debtor's interest** REVOLOGY SOW#2 REVOLOGY INC
ATTN CHIEF FINANCIAL OFFICER
201 E WASHINGTON ST, UNIT 1302
IOWA CITY, IA 52240

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.65

State what the contract or lease is for and the nature of the debtor's interest

REVOLOGY SOW#3

REVOLOGY INC
ATTN CHIEF FINANCIAL OFFICER
201 E WASHINGTON ST, UNIT 1302
IOWA CITY, IA 52240

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.66

State what the contract or lease is for and the nature of the debtor's interest

REVOLOGY SOW#4

REVOLOGY INC
ATTN CHIEF FINANCIAL OFFICER
201 E WASHINGTON ST, UNIT 1302
IOWA CITY, IA 52240

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.67

State what the contract or lease is for and the nature of the debtor's interest

REVOLOGY SOW#5

REVOLOGY INC
ATTN CHIEF FINANCIAL OFFICER
201 E WASHINGTON ST, UNIT 1302
IOWA CITY, IA 52240

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.68

State what the contract or lease is for and the nature of the debtor's interest

RQI PARTNERS, LLC QUOTATION JUNE 14, 2023

RQI PARTNERS, LLC
7272 GREENVILLE AVE
DALLAS, TX 75231

State the term remaining

UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.69 **State what the contract or lease is for and the nature of the debtor's interest** AGREEMENT FOR SERVICES SCANSTAT TECHNOLOGIES LP
1750 FOUNDERS PKWY
ALPHARETTA, GA 30009

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.70 **State what the contract or lease is for and the nature of the debtor's interest** EXTENSION OF MOBILE PET/CT AGREEMENT TERM SHARED MEDICAL SERVICES INC
ATTN PRESIDENT
209 LIMESTONE PASS
COTTAGE GROVE, WI 53527

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.71 **State what the contract or lease is for and the nature of the debtor's interest** DISPOSABLE PRODUCTS AGREEMENT SPECTRANETICS CORPORATION, THE
DEPT CH 19038
PALATINE, IL 60055-9038

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.72 **State what the contract or lease is for and the nature of the debtor's interest** LETTER OF AGREEMENT STATE OF IOWA DEPARTMENT OF HUMAN SERVICES, THE
ACFS DIVISION
ATTN BRENDA HALL
1305 E WALNUT ST
DES MOINES, IA 50319-0114

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.73 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.74

State what the contract or lease is for and the nature of the debtor's interest

CONTRACT

STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.75

State what the contract or lease is for and the nature of the debtor's interest

CONTRACT

STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.76

State what the contract or lease is for and the nature of the debtor's interest

CONTRACT

STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.77

State what the contract or lease is for and the nature of the debtor's interest

CONTRACT

STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.78

State what the contract or lease is for and the nature of the debtor's interest

CONTRACT

STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining

UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.79 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.80 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.81 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.82 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.83 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.84 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.85 **State what the contract or lease is for and the nature of the debtor's interest** COVID-19 LABORATORY TESTING SERVICES AGREEMENT STEINDLER ORTHOPEDIC CLINIC PLC
2751 NORTHGATE DR
IOWA CITY, IA 52245

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.86 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT STERICYCLE INC
4010 COMMERCIAL AVE
NORTHBROOK, IL 60062

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.87 **State what the contract or lease is for and the nature of the debtor's interest** EMPLOYMENT AGREEMENT DTD 11/19/2014 STEVENS, BENJAMIN T, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.88 **State what the contract or lease is for and the nature of the debtor's interest** QUOTE #10443614 DTD 12/2/2021 STRYKER MEDICAL
PO BOX 93308
CHICAGO, IL 60673-3308

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.89

State what the contract or lease is for and the nature of the debtor's interest

RELIEF ADULT HOSPITALS PHYSICIAN
EMPLOYMENT AGREEMENTSUBRAMANIAM, UMASHANKAR, MD
ADDRESS REDACTED

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.90

State what the contract or lease is for and the nature of the debtor's interest

SYNCHRONY EMPLOYEE ASSISTANCE
PROGRAM EMPLOYEE ASSISTANCE
PROGRAM (SYNCHRONY) EMPLOYER
SERVICE CONTRACT JULY 01, 2023SYNCHRONY EMPLOYEE ASSISTANCE PROGRAM
438 SOUTHGATE AVE
IOWA CITY, IA 52240

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.91

State what the contract or lease is for and the nature of the debtor's interest

AMENDMENT

SYNTELLIS PERFORMANCE SOLUTIONS LLC
320 N SANGAMON ST, STE 700
CHICAGO, IL 60607

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.92

State what the contract or lease is for and the nature of the debtor's interest

INVOICE #IN12409 DTD 10/31/2022

SYNTELLIS PERFORMANCE SOLUTIONS LLC
320 N SANGAMON ST, STE 700
CHICAGO, IL 60607

State the term remaining

UNDETERMINED

List the contract number of any government contract

ADDITION

2.93

State what the contract or lease is for and the nature of the debtor's interest

INVOICE #INV11474 DTD 8/31/2022

SYNTELLIS PREFORMANCE SOLUTIONS LLC
PO BOX 771272
CHICAGO, IL 60677 1272

State the term remaining

UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.94 **State what the contract or lease is for and the nature of the debtor's interest** STAFFING SERVICES AGREEMENT
8/8/2018 TEKSYSTEMS INC
ATTN SENIOR MANAGER OF OPERATIONS
7437 RACE RD
HANOVER, MD 21076

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.95 **State what the contract or lease is for and the nature of the debtor's interest** AMENDMENT TO AGREEMENT UP TO DATE INC
230 3RD AVE
WALTHAM, MA 02451

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.96 **State what the contract or lease is for and the nature of the debtor's interest** INVOICE #IN-LCI-075278 DTD 5/10/2023 UP TO DATE INC
PO BOX 412094
BOSTON, MA 02241-2094

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.97 **State what the contract or lease is for and the nature of the debtor's interest** BUSINESS CUSTOMER SERVICE AGREEMENT US CELLULAR SERVICES LLC
ATTN LEGAL AND REGULATORY AFFAIRS
8410 WEST BRYN MAWR
CHICAGO, IL 60631

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.98 **State what the contract or lease is for and the nature of the debtor's interest** BUSINESS CUSTOMER SERVICE AGREEMENT US CELLULAR SERVICES LLC
ATTN MARK VAN HANDEL
4201 RIVER CENTER CT NE
CEDAR RAPIDS, IA 52404

State the term remaining UNDETERMINED

List the contract number of any government contract

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ADDITION

2.99 **State what the contract or lease is for and the nature of the debtor's interest** BUSINESS CUSTOMER SERVICE AGREEMENT US CELLULAR SERVICES LLC
C/O SIFLEY AUSTIN LLP
ATTN STEPHEN P FITZELL, ESQ
ONE S DEARBORN ST
CHICAGO, IL 60603

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.100 **State what the contract or lease is for and the nature of the debtor's interest** HEALTH MONITORING SERVICES AGREEMENT VALUED RELATIONSHIPS INC
D/B/A VRI
ATTN CONTRACTS DEPT
1400 COMMERCE CENTER DR
FRANKLIN, OH 45005

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.101 **State what the contract or lease is for and the nature of the debtor's interest** RELIEF EMPLOYMENT AGREEMENT VIKTOR HANAK, MD
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.102 **State what the contract or lease is for and the nature of the debtor's interest** PROFESSIONAL EMPLOYMENT AGREEMENT WALSH, ALLISON, PA-C
ADDRESS REDACTED

State the term remaining UNDETERMINED

List the contract number of any government contract

ADDITION

2.103 **State what the contract or lease is for and the nature of the debtor's interest** COMMUNICATION SERVICES AGREEMENT DTD 9/7/2022 WIXTED & CO
4401 WESTOWN PKWY
SUITE 116
WEST DES MOINES, IA 50266

State the term remaining UNDETERMINED

List the contract number of any government contract

Fill in this information to identify the case:

Debtor Mercy Hospital, Iowa City, Iowa

United States Bankruptcy Court for the: Northern District of Iowa

Case number 23-00623
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct. This declaration pertains only to the amendments and/or additions listed herein.

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule -- See Global Notes Attached*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/27/2023
MM / DD / YYYY

 /s/ James R. Porter

Signature of individual signing on behalf of debtor

James R. Porter

Printed name

Chief Financial Officer

Position or relationship to debtor